



EDWARD J. BARRETT

CFP®, ChFC®, CLU®, CEBS®, RPA®, CRPS®, CRPC®, CPFA
Founder, President and CEO



ABOUT ED

Edward J. Barrett CFP®, ChFC®, CLU®, CEBS®, RPA, CRPS®, CRPC®, CPFA is the Founder, President and CEO of The Barrett Companies and Broker Educational Sales & Training, Inc. (BEST). He has over 40 years of experience in the financial and insurance services industries, is the principal author of a series of professional continuing education courses and has presented to roughly 200,000 financial and insurance professionals nationwide.

PROFESSIONAL EXPERIENCE

- 1986 - Formed the Barrett Companies and BEST
- 1984 - Merrill Lynch:
 - Account Executive
 - Estate and Business Insurance Specialist for the New England region
- 1974 - Investors Diversified Services (IDS):
 - Registered Representative
 - Top District Sales Manager

EDUCATION

- Bachelor of Science Degree in Economics and Political Science
- Certified Financial Planner (CFP®)
- Chartered Financial Consultant (ChFC®)
- Chartered Life Underwriter (CLU®)
- Certified Employee Benefit Specialist (CEBS®)
- Retirement Plans Associate (RPA)
- Chartered Retirement Plans SpecialistSM (CRPS®)
- Chartered Retirement Planning CounselorSM (CRPC®)
- Certified Plan Fiduciary Advisor (CPFA)

CONTACT INFORMATION

Corporate Address: 7137 Congress Street, New Port Richey, FL 34653

Toll Free: 1.800.345.5669

Email: ebarrett@brokered.net

Corporate Website: www.brokered.net

Book Ed for an Event: www.brokered.net/speaker-trainer.html