

EDWARD J. BARRETT

CFP®, ChFC®, CLU®, CEBS®, RPA®, CRPC®, CRPS®, CPFA®, CEPA®

Founder, President, and CEO

Edward J. Barrett CFP®, CHFC®, CLU®, CEBS®, RPA, CRPC®, CRPS®, CPFA®, CEPA® is the Founder, President and CEO of The Barrett Companies and Broker Educational Sales & Training, Inc. (B.E.S.T.). He has over 40 years of experience in the financial and insurance services industries, is the principal author of a series of professional continuing education courses and has presented to roughly 200,000 financial and insurance professionals nationwide.

PROFESSIONAL EXPERIENCE

- 1992 – Present: The Barrett Companies and Broker Educational Sales & Training, Inc. (B.E.S.T.)
- 1982 – 1992: Merrill Lynch:
- Account Executive
 - Estate and Business Insurance Specialist for the New England region
- 1976 – 1982: Investors Diversified Services (IDS):
- Registered Representative
 - Top District Sales Manager

EDUCATION

- Bachelor of Science Degree in Economics and Political Science
- Certified Financial Planner (CFP®)
- Chartered Financial Consultant (ChFC®)
- Chartered Life Underwriter (CLU®)
- Certified Employee Benefit Specialist (CEBS®)
- Retirement Plans Associate (RPA)
- Chartered Retirement Planning CounselorSM (CRPC®)
- Chartered Retirement Plans SpecialistSM (CRPS®)
- Certified Plan Fiduciary Advisor (CPFA®)
- Certified Exit Planning Advisor (CEPA®)

CONTACT INFORMATION

Corporate Address: 7137 Congress Street, New Port Richey, FL 34653

Corporate Website: www.brokered.net

Book Ed for an Event: www.brokered.net/speaker-trainer.html



Contact Ed at:

1 (800) 345-5669

AskEd@brokered.net

TESTIMONIALS

“Mr. Barrett is an outstanding speaker and highly knowledgeable professional.”
~ Morgan Stanley Advisor

“Ed is the best I’ve ever seen in 22 years in the business!”
~ Merrill Advisor

“I would recommend having Mr. Barrett return to teach this course every year.”
~ Raymond James Advisor

“Ed is a knowledge of wealth to be shared.” ~ Transamerica Advisor

“Ed explains things better than anyone I have ever heard! Very clear and concise.”
~ UBS Advisor

“Ed is an outstanding presenter.” ~ Pacific Life Advisor

“Ed, great job as always!” ~ John Hancock Advisor

“I love ED! He’s the BEST!” ~ Allianz Life Advisor

“Ed was very knowledgeable and entertaining to watch. I learned a lot. Thank you.”
~ Brighthouse Financial Advisor

“Presentations are always well done, informative and timely. A must for FA’s to attend for CE credits.” ~ Columbia Threadneedle Investments Advisor